THE US AND IRAN - FOES IN UKRAINE, FRIENDS IN THE SOUTH CAUCASUS

Turgut Kerem TUNCEL

Analyst

Following the counteroffensive of the Ukrainian army and liberation of some territories in Kharkiv region in early September, the Ukraine-Russia war seems to have entered into a new phase. Accordingly, since September, we have been witnessing quite striking developments in the Ukraine theatre. The sabotage of the Nord Stream pipelines in the Baltic Sea, the attack to the Kerch Bridge between Russia and Crimea, the reported advances of the Ukrainian army in southern Ukraine, the appointment of General Sergey Surovikin as the top Russian commander in Ukraine, and the declaration of martial law and order of evacuation of the civilians in the Russian held Ukrainian territories are some of the dramatic happenings lately. Another noteworthy development is Russias use of Iranian kamikaze drones to attack the Ukrainian civilian infrastructure. It is reported that 30% of the electricity infrastructure has been destroyed by the Iranian drones. It is also alleged that Iranian military personnel are stationed in Crimea to help launch drone attacks on Ukraine. If these reports are accurate, we are witnessing the de facto participation of Iran in Russia-Ukraine war that makes the mullah regime in Iran an accomplice of the Russian aggression in Ukraine.

Iranian participation in the Russia-Ukraine war testifies that Iran and the US are once again at loggerheads, this time in the north of the Black Sea. Yet, looking at the wider picture in the Wider Black Sea region, things get rather complicated. Interestingly enough, in the east of the Black Sea, i.e., in the South Caucasus, the US and Iran are practically quite in tandem as both aim to prolong instability in this region.

The South Caucasus has been a hot spot since the collapse of the Soviet Union in the last days the year 1991. For decades, the Russia-backed separatism in Abkhazia and South Ossetia in Georgia and the Armenian occupation of the Azerbaijani territories in and around the former Nagorno Karabakh region have been the major impediments against stability, peace and prosperity in the South Caucasus. At the present, there is no evident hope for the resolution of

The crucial thing here is that ultimately everyone in the region, including Armenia, will be winners. This is so because with the Karabakh conflict becoming a history and the establishment of stability in the South Caucasus, the region will be get the chance to become the major land route between Asia and Europe. This is so because given the sanctions imposed on Russia and this countrys increasing disassociation with the West, the Middle Corridor passing through the South Caucasus now has the chance to become the major East-West trade route replacing the Northern Corridor passing through Russia. Such a development will definitely benefit regional countries economically and boost their positions in the global geopolitical architecture.

Yet, Iran, despite its lip services, seems to have no interest in these bright prospects. The mullahs in Tehran sees regional instability more serviceable to their interests for several reasons. Tehran views a strong Azerbaijan as a threat for its territorial integrity for historical reasons. It also fears Turkish-Azerbaijani strategic partnership. Likewise, robust Azerbaijan-Israel relationship is a cause of anxiety in Tehran. Another worry of Tehran is Türkiyes deepening relations with Turkic Central Asian countries. It could be inferred that the recent tandem between the EU and Azerbaijan is also not welcomed by Tehran. As a result, Iran is doing everything it can to prolong uncertainty and instability in the South Caucasus. Iranian military drills near the Azerbaijan-Iran border should be noted in this regard. In October 2021, Iran launched large military drills in this region. Such a drill was unprecedented for the last thirty years. A year later, recently on 17 October 2022, Iran began similar massive drills. In addition to the military exercises, the opening of an Iranian consulate on 21 October in the southern Armenian city of Kapan in Zangezur region where the Zangezur Corridor connecting the mainland Azerbaijan with Nakhichevan is supposed to pass through should not go unnoticed. On the same day, the prospect of opening an Armenian consulate in Azerbaijani populated city of Tabriz in Iran was also declared. Obviously, an Iranian consulate in Kapan and an Armenian one in Tabriz does not make any sense other than being aggressive gestures towards Azerbaijan. Overall, what we see is Iran worrying about stability in the South Caucasus, which it thinks would benefit Azerbaijan and Türkiye to the detriment of its own interest. Accordingly, Tehran engages in gestures to encourage Armenia to continue hindering normalization in the region by playing footsies.

It is quite striking, even ironic, to see that the US is also playing a similar game in the South Caucasus. The US, which had been a relative non-factor in the South Caucasus for some time, tries to make a comeback in the region in recent months. The Speaker of the House of Representatives Nancy Pelosis

The reason of the US comeback to South Caucasus is closely related to the war in Ukraine. In a nutshell, Washington wants to distract Moscow by making a return to the South Caucasus, which has a high strategic value for Russia. Yet, what is more important is that the US seeks to distract Russia by hindering the normalization between Azerbaijan and Armenia, hence creating a potential for instability in the South Caucasus. The US does that by messaging Yerevan about Washingtons seemingly unconditional support. The US knows all too well such messages serve to encourage Armenia to drag its feet concerning actions it is obliged to take for normalization with Azerbaijan.

Overall, in the Wider Black Sea region, we witness a quite curious picture; two archenemies that position themselves on the opposite sides in the war north of the Black Sea are practical allies in the east of the same sea. This is probably an irony inherent to realpolitik. Yet, realpolitik is not just ironic; it may get tragic at times, too. Therefore, not just the US and Iran, but also Armenia, who may be quite content by current situation, should be very aware of the consequences of a possible escalation in the region.

* *Photo: CBS news*

About the Author :

Dr. Turgut Kerem Tuncel is a senior analyst at Ankara-based think-tank Center for Eurasian Studies. His research focuses on Eurasian geopolitics, Wider Black Sea Region, South Caucasus, Karabakh conflict, and Turkey-Armenia relations.

To cite this article: TUNCEL, Turgut Kerem. 2026. "THE US AND IRAN - FOES IN UKRAINE, FRIENDS IN THE SOUTH CAUCASUS." Center For Eurasian Studies (AVİM), Commentary No.2022 / 38. October 27. Accessed November 18, 2026. https://avimbulten.org/en/Yorum/THE-US-AND-IRAN-FOES-IN-UKRAINE-FRIENDS-IN-THE-SOUTH-CAUCASUS

AVİM
AVRASYA İNCELEMELERİ MERKEZİ
CENTER FOR EURASIAN STUDIES

Süleyman Nazif Sok. No: 12/B Daire 3-4 06550 Çankaya-ANKARA / TÜRKİYE
Tel: +90 (312) 438 50 23-24 • **Fax**: +90 (312) 438 50 26
@avimorgtr

https://www.facebook.com/avrasyaincelemelerimerkezi
E-Mail: info@avim.org.tr
http://avim.org.tr

© 2009-2025 Center for Eurasian Studies (AVİM) All Rights Reserved