
**ONE SUPPLY SCARE PUSHED CHINA INTO RENEWABLES. TWO REAL CRISES STILL
HAVEN'T WOKEN EUROPE UP**

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Wester VAN GAAL

In 2003, Chinese president Hu Jintao worried about what became known among the countrys leadership as the Malacca dilemma.

Some 80 percent of Chinas imported crude passed through the Malacca strait which Beijings naval forces could not control.

This gave rise to a wider security doctrine of supply-chain resilience which became the basis for Chinas transformation into the clean tech powerhouse it is today.

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